

Education Seminar

Presentation 2: Building your child's education fund

Guest Speaker: Ms. Ann Wu, Financial Advisor from the Bellevue Branch of Wells Fargo Advisors. 777 108th Avenue NE, Suite 2400, Bellevue, WA 98004. (425) 450-2221.

Time: November 3rd, 2:10 -- 3:20 pm

Venue: Bellevue High School (10416 SE Wolverine Way Bellevue, WA 98004)

How do you plan to meet the ever-rising costs of college? The potential compounded growth available through investing in an education savings plan can help cover at least a portion of higher-education expenses if you start early. This presentation will help you learn more about the options you have to set up an Education Planning strategy. There will be a comparison between different options and a presentation of advantages and disadvantages. Your questions are welcome during Q&A session. Let's start now! This presentation will include a discussion of Mutual Funds and 529 College Savings Plans.

This information is intended only for residents of Washington and Missouri

Mutual Funds are subject to risks similar to those of stocks. Investment returns may fluctuate and are subject to market volatility, so that an investor's shares, when redeemed or sold, may be worth more or less than their original cost.

Please consider the investment objectives, risks, charges and expenses carefully before investing in a 529 savings plan. The official statement, which contains this and other information, can be obtained by calling your financial advisor. Read it carefully before you invest.

Investment and insurance products:

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| NOT FDIC-Insured | NO Bank Guarantee | MAY Lose Value |
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